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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



**POLL RESULTS OF THE GENERAL MEETING
HELD ON
14 FEBRUARY 2018**

The Board is pleased to announce that all the Resolutions proposed at the General Meeting were duly passed by the Shareholders by way of poll.

Reference is made to the circular of Gold Peak Industries (Holdings) Limited (the “**Company**”) dated 30 January 2018 (the “**Circular**”) regarding the major transaction in relation to the Disposal of Properties. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that all the ordinary resolutions (“**Resolutions**”) proposed at the General Meeting held on 14 February 2018 were duly passed by the Shareholders by way of poll.

The poll results for the Resolutions at the General Meeting were as follows:

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To approve Disposal Agreements I and the transactions contemplated thereunder in respect of the disposal of Property I by GPB (China).	384,583,625 (99.99%)	14,855 (0.01%)
2.	To approve Disposal Agreements II and the transactions contemplated thereunder in respect of the disposal of Property II by Modern Battery.	384,583,625 (99.99%)	14,855 (0.01%)

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the Resolutions proposed at the General Meeting were duly passed by way of poll.

As at the date of the General Meeting, the total number of shares of the Company entitling the holders thereof to attend and vote for or against the Resolutions proposed at the General Meeting was 784,692,952 shares. None of the Shareholders were entitled to attend and vote only against the Resolutions proposed at the General Meeting. None of the Shareholders were required to abstain from voting on the Resolutions proposed at the General Meeting. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions proposed at the General Meeting.

Tricor Abacus Limited, the Company's share registrar, was appointed to act as the scrutineer for the purpose of vote-taking at the General Meeting in respect of the Resolutions.

By Order of the Board
WONG Man Kit
Company Secretary

Hong Kong, 14 February 2018
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), LEUNG Pak Chuen, Richard KU Yuk Hing, Andrew CHUANG Siu Leung and Brian LI Yiu Cheung as Executive Directors, Messrs. LUI Ming Wah, Frank CHAN Chi Chung and CHAN Kei Bui as Independent Non-Executive Directors, and Ms. Karen NG Ka Fai as Non-Executive Director.