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金山工業(集團)有限公司

Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



NOTICE IS HEREBY GIVEN THAT a general meeting (the “**General Meeting**”) of Gold Peak Industries (Holdings) Limited (the “**Company**”) will be held at Tang Room, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong at 10:30 a.m. on Wednesday, 14 February 2018 for the purpose of considering and, if thought fit, passing with or without amendments the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. “**THAT:**

- (a) the terms and conditions of the Disposal Agreements I (as defined in the circular of the Company dated 30 January 2018 (the “**Circular**”) and a copy of which has been produced to the meeting marked “A” and signed by the chairman of the General Meeting for the purpose of identification) be and hereby approved, ratified and confirmed;
- (b) all transactions contemplated under the Disposal Agreements I and the implementation thereof be and are hereby approved, ratified and confirmed; and
- (c) any one director of the Company be and is hereby authorized for and on behalf of the Company to execute all such other documents, instruments and to do all such acts or things as that director may in his absolute discretion deem appropriate to give effect to the Disposal Agreements I and the transactions contemplated thereunder.”

2. “**THAT:**

- (a) the terms and conditions of the Disposal Agreements II (as defined in the Circular and a copy of which has been produced to the meeting marked “B” and signed by the chairman of the General Meeting for the purpose of identification) be and hereby approved, ratified and confirmed;
- (b) all transactions contemplated under the Disposal Agreements II and the implementation thereof be and are hereby approved, ratified and confirmed; and
- (c) any one director of the Company be and is hereby authorized for and on behalf of the Company to execute all such other documents, instruments and to do all such acts or things as that director may in his absolute discretion deem appropriate to give effect to the Disposal Agreements II and the transactions contemplated thereunder.”

By the order of the Board
WONG Man Kit
Company Secretary

Hong Kong, 30 January 2018

Registered Office:

9/F, Building 12W
12 Science Park West Avenue
Hong Kong Science Park
New Territories
Hong Kong



www.goldpeak.com

Notes:

1. A form of proxy for the General Meeting is enclosed with the circular of the Company dated 30 January 2018 despatched to the Shareholders of the Company.
2. Any member entitled to attend and vote at the General Meeting convened by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
3. Where there are joint registered holders of any share, any one of such persons may vote at the General Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the General Meeting personally or by proxy, then one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.

4. The form of proxy and the power of attorney, if any, under which it is signed or a notarially certified copy of such power of attorney must be deposited at the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Hong Kong Science Park, New Territories, Hong Kong as soon as possible and in any event, not less than 48 hours before the time appointed for the holding of the General Meeting or any adjourned meeting (as the case may be) and in default, the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the General Meeting or any adjourned meeting should they so wish.

5. As at the date of this notice, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), LEUNG Pak Chuen, Richard KU Yuk Hing, Andrew CHUANG Siu Leung and Brian LI Yiu Cheung as Executive Directors, Messrs. LUI Ming Wah, Frank CHAN Chi Chung and CHAN Kei Bui as Independent Non-Executive Directors and Ms. Karen NG Ka Fai as Non-Executive Director.